



# Report of Contributions and Expenditures For Legislative Candidates and Officeholders

(Utah Code Section 20A-11)

Name of Candidate or Officeholder			Phone Number	
Karen W. Morgan			(801)943-0067	
Street Address	Suite/Apartment/PO Box:	City	State	Zip
8378 Austrian Way		Cottonwood Heights	UT	84121
Office	District Number	County	Political Party	
Utah Senator	8	Salt Lake	Democratic	

<b>Type of Report</b> (Check the appropriate box)	
<b>INTERIM REPORTS:</b>	<b>FINAL REPORT:</b>
<input type="checkbox"/> Seven days preceding Party Convention (Required by all candidates)	<input type="checkbox"/> Final Report (Required by all candidates and officeholders as soon as they close campaign accounts)
<input type="checkbox"/> Seven days preceding Primary Election (Required by all candidates)	
<input type="checkbox"/> August 31st (Required by all candidates)	
<input checked="" type="checkbox"/> Seven days preceding a General Election (Required by all candidates)	
<b>YEAR-END REPORT</b>	<input type="checkbox"/> Yes
<input type="checkbox"/> January 10th of every year	<input checked="" type="checkbox"/> No
	Is this report an amendment?

<b>Report Verification</b>	
I, <u>Karen W. Morgan</u>	
Name of Candidate	
affirm that this Report of Contributions and Expenditures is true, accurate and correct to the best of my knowledge.	
<u>Karen W. Morgan</u>	
Signature of Candidate	
<u>10/28/2008</u>	
Date	

<b>To File this Form</b>
Mail or deliver to
Lieutenant Governor's Office
Utah State Capitol, Suite 220
Salt Lake City, UT 84114-2325
(801) 538 - 1133
<b>For More Information</b>
Contact the Lieutenant Governor's Office
(801) 538 - 1041
1-800-995-VOTE(8683)
elections@utah.gov

<b>For Office Use Only</b>	
<input checked="" type="checkbox"/> Entered	_____
<input type="checkbox"/> Copied	_____
Date Received	

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Candidate or Officeholder's Last Name <b>Morgan</b>	
Date of Report <b>10/28/2008</b>	

## Summary Page

(Complete this page after filling out all Schedule A and Schedule B forms)

REPORTING PERIOD DETAILS			
Report: <b>General</b>			
Beginning Date: <b>8/28/2008</b>			
Ending Date: <b>10/28/2008</b>			
Due Date: <b>10/28/2008</b>			
BALANCE SUMMARY			YEAR TO DATE
<b>1</b>	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	<b>\$8,536.22</b>	
<b>2</b>	Total Contributions Received (See Schedule A)	<b>\$25,937.92</b>	<b>\$55,437.54</b>
<b>3</b>	Subtotal (Add lines 1 & 2)	<b>\$34,474.14</b>	
<b>4</b>	Total Expenditures Made (See Schedule B)	<b>\$22,157.21</b>	<b>\$43,120.61</b>
<b>5</b>	Ending Balance (Subtract Line 3 from Line 4)	<b>\$12,316.93</b>	

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## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
8/28/2008	Hanks, Rob	8355 Supernal Way Cottonwood Heights, UT 84121				\$100.00
9/1/2008	Birrell, Ellen	3618 Golden Hills AvEast Salt Lake City, UT 84121			X	\$20.00
9/1/2008	Carl, Shauna	7587 Brighton Way Salt Lake City, UT 84121			X	\$25.00
9/1/2008	Ence, Liz	3375 Creek Road Cottonwood Heights, UT 84121			X	\$100.00
9/1/2008	White, John	510 14th AvEast Salt Lake City, UT 84103			X	\$12.59
9/3/2008	Fuller, Sandra M.	7246 South 2220 East Salt Lake City, UT 84121				\$10.00
9/3/2008	Iverson, Dennis B.	8823 Grand Oak Drive Salt Lake City, UT 84121				\$40.00
9/3/2008	Myers, G. J.	1733 Harrison AvEast Salt Lake City, UT 84108				\$30.00
9/4/2008	Bernstein, Kevin	6633 Old Mill Circle Salt Lake City, UT 84121				\$50.00
9/4/2008	Bernstein, Paul & Ann	6633 Old Mill Circle Salt Lake City, UT 84121				\$100.00
9/4/2008	Young, Jennifer	3475 Creek Road Salt Lake City, UT 84121				\$50.00
9/5/2008	Leishman, Kay	2315 East Bristlecone Salt Lake City, UT 84121				\$100.00
9/5/2008	Utah AFL-CIO Utah Labor Legislative Committee	2261 South Redwood Road Salt Lake City, UT 84119				\$500.00
9/5/2008	Winfrey, Cheryl	8547 Little Willow Circle Salt Lake City, UT 84121				\$100.00
9/6/2008	Wall, Greg	8376 Kings Hill Drive Salt Lake City, UT 84121				\$75.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$1,312.59</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$1,312.59</b>

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Date of Report <b>10/28/2008</b>	

## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
9/7/2008	Barber, Peggy	13860 Olive View Drive Sylmar, CA 91342				\$10.00
9/7/2008	Black, Linda	4 Upland Road #6 Baltimore, MD 21210				\$12.00
9/7/2008	Petersen, Kenneth	3367 Tall Pine Lane Salt Lake City, UT 84121				\$75.00
9/7/2008	Wilcox, Roger	3743 Little Cottonwood Lane Sandy, UT 84092				\$5.00
9/8/2008	Haws, Ralph	10051 South 3200 West South Jordan, UT 84095				\$100.00
9/8/2008	Nielson, Joyce	1802 Wasatch Drive Salt Lake City, UT 84108				\$40.00
9/8/2008	U.A. Local 140 Political Ed Committee	2261 South Redwood Rd Suite 5 Salt Lake City, UT 84119				\$250.00
9/9/2008	Pollard, Tom	C/O Rustler Lodge Akta, UT 84092				\$100.00
9/9/2008	Richards, Becky	2949 Juliet Way Salt Lake City, UT 84121				\$25.00
9/9/2008	United Transportation Union	825 North 300 West STE C-145 Salt Lake City, UT 84120				\$500.00
9/9/2008	Utah Association Of Health Underwriters PAC	1935 East Vine St. Suite 170 Salt Lake City, UT 84121				\$250.00
9/10/2008	Orrock, Nan	127 Peachtree St. Suite 1515 Atlanta, GA 30303				\$250.00
9/10/2008	Taylor, Judy	7690 Winterdale Circle Salt Lake City, UT 84121				\$50.00
9/11/2008	Cowley, Cris G.	6985 Canyon Creek Circle Salt Lake City, UT 84121				\$100.00
9/12/2008	Barnard, Brian	214 East 500 South Salt Lake City, UT 84111				\$50.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$1,817.00</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$3,129.59</b>

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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Date of Report <b>10/28/2008</b>	

## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
9/12/2008	Clyde, Melody	P.O. Box 397 Moab, UT 84532				\$250.00
9/12/2008	Mackelprang, Romel	1817 South Main Street No. 1 Salt Lake City, UT 84115				\$50.00
9/12/2008	Moss, Carol S.	2712 East Kelly Lane Holladay, UT 84117				\$200.00
9/12/2008	Wirth, Ann	3218 East Alta Hills Drive Sandy, UT 84093				\$100.00
9/16/2008	Rideout, Mack	3634 Capstone AvEast Salt Lake City, UT 84121				\$50.00
9/17/2008	Hrebenar, Ron	4429 Adonis Drive Salt Lake City, UT 84124				\$50.00
9/17/2008	Klein, Brian	2226 Ayreshire Drive Lansdale, PA 19446				\$50.00
9/17/2008	Utah Senate Democrats	865 Parkway Avenue Salt Lake City, UT 84106				\$5,000.00
9/18/2008	Snowbird	3212 Danish Way Salt Lake City, UT 84121				\$1,000.00
9/19/2008	Corroon, Peter	124 South 400 E Suite 330 Salt Lake City, UT 84111				\$100.00
9/19/2008	Diehl, Keith	7128 Pine Cone Street Salt Lake City, UT 84121				\$8.33
9/19/2008	Sorenson, Beverley T.	6182 So. Field Rose Drive Salt Lake City, UT 84121				\$500.00
9/21/2008	Milliken, John	230 South 500 West Suite 230 Salt Lake City, UT 84101				\$400.00
9/21/2008	Wickman, Patricia	3255 East Lantern Hill Ct. Sandy, UT 84093				\$50.00
9/22/2008	, I.B.E.W. Local Union 57	4551 South Atherton Drive Salt Lake City, 84123				\$500.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$8,308.33</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$11,437.92</b>

Total Contributions Received on this page is the sum of this page and previous pages subtotals

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## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
9/22/2008	Cosgrove, William E.	3747 Prospector Circle Salt Lake City, UT 84121				\$200.00
9/22/2008	Ferre, Janis	1859 Princeton AvEast Salt Lake City, UT 84108				\$50.00
9/23/2008	Poulson, Dan	2180 East 4500 So. #207 Salt Lake City, UT 84117				\$100.00
9/24/2008	Local 222 Drive Chapter	2641 So. 3270 West Salt Lake City, UT 84130				\$500.00
9/24/2008	Utah AFL-CIO Utah Labor Legislative Committee	2261 South Redwood Road Salt Lake City, UT 84119				\$500.00
9/24/2008	Wall, Cory R.	2168 East Fort Union Blvd. Salt Lake City, UT 84121				\$25.00
9/24/2008	Wall, Greg B.	8376 Kings Hill Drive Salt Lake City, UT 84121				\$25.00
9/25/2008	Elizondo, Jack	3777 Millstream Drive Salt Lake City, UT 84109				\$100.00
9/25/2008	Laborers Political League	2261 So. Redwood Road StEast D Salt Lake City, UT 84119				\$500.00
9/26/2008	CWA-COPE PCC	501 3rd Street MW Washington, DC 20001				\$500.00
9/26/2008	Parsons Behle & Latimer	201 South Main St. #1800 Salt Lake City, UT 84111				\$200.00
9/26/2008	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	X			\$50.00
9/27/2008	Wall & Wall A.P.C.	2168 East Fort Union Blvd. Salt Lake City, UT 84121				\$100.00
9/28/2008	Markham, Ruth	1832 Cima Drive Sandy, UT 84093				\$100.00
9/29/2008	Professional Firefighters Of Utah	1024 Prestwick Circle Farmington, UT 84025				\$400.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$3,350.00</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$14,787.92</b>

Total Contributions Received on this page is the sum of this page and previous pages subtotals

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## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
10/1/2008	Gates, Connee & Joe	2560 Cavalier Drive Cottonwood Heights, UT 84121				\$50.00
10/1/2008	McCoy, Scott	560 East 700 South Salt Lake City, UT 84102				\$500.00
10/1/2008	Prettyman, Marilyn	6889 Maverick Circle Cottonwood Heights, UT 84121				\$100.00
10/3/2008	Coffey, Cheri L.	625 Wilson AvEast Salt Lake City, UT 84105				\$25.00
10/3/2008	U.A. Local 140 Political Ed Committee	2261 South Redwood Rd Suite 5 Salt Lake City, UT 84119				\$250.00
10/4/2008	Romero, Ross	1150 South 1400 East Salt Lake City, UT 84105				\$800.00
10/6/2008	United Steelworkers Dist 12	3150 Carlisle Blvd. N.E., 87110				\$500.00
10/7/2008	Combs, Nancy K.	1765 East Julho Street Sandy, UT 84093				\$25.00
10/7/2008	Utah School Employees Association	864 East Arrowhead Lane Murray, UT 84107				\$600.00
10/8/2008	ACEC Utah PAC	"2150 South 1300 E Suite 500 " Salt Lake City, 84106				\$200.00
10/8/2008	Haertel, Jane	3164 Creek Road Salt Lake City, UT 84121				\$50.00
10/9/2008	Sepracor	84 Waterford Drive Marlborough, MA 01752				\$250.00
10/10/2008	Halverson, Janeen	3826 Little Cottonwood Lane Sandy, UT 84092				\$30.00
10/10/2008	State Farm Insurance	310 South Freedom Blvd. Provo, UT 84601				\$100.00
10/10/2008	Valeo Incorporated	1000 West 5380 South Suite A Murray, UT 84123				\$500.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$3,980.00</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$18,767.92</b>

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## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
10/10/2008	Wilson, Ted	1735 Kensington AvEast Salt Lake City, UT 84108				\$50.00
10/12/2008	Fleutsch, Tim	8388 Robidoux Road Sandy, UT 84093				\$100.00
10/14/2008	Dubois, Scott A.	380 West 200 So. No. 603 Salt Lake City, UT 84101				\$100.00
10/14/2008	The Sinclair Companies	115 Hospital Drive Van Wert, OH *				\$500.00
10/15/2008	Nordquist, Nancy	P.O. Box 25714 Salt Lake City, UT 84125				\$50.00
10/15/2008	Wagner, John	71 Colonial Ct. Plainville, CT 06062				\$30.00
10/16/2008	Felt, David	7911 Danish Downes Ct. Cottonwood Heights, UT 84121				\$200.00
10/16/2008	Ski Utah	150 West 500 S Salt Lake City, UT 84101				\$200.00
10/17/2008	AstraZeneca	1800 Concord Pike P.O. Box 15437 Wilmington, DE 19850-5437				\$500.00
10/17/2008	Kelly, Danny	1865 Forest Bend Drive Salt Lake City, UT 84121				\$100.00
10/20/2008	I B E W Educational Committee	900 Seventh Street NorthWest Washington,, DC 20001				\$500.00
10/20/2008	Romero, Ross	1150 South 1400 East Salt Lake City, UT 84105				\$600.00
10/20/2008	Utah Chaper N.A.S.W.	229 G.SouthSouthWest UofU Campus Salt Lake City, UT 84112				\$40.00
10/20/2008	Utah State Senate Democrats	865 Parkway Avenue SLC, UT 84106				\$3,000.00
10/21/2008	Horiuchi, Kim Murphy	6687 South 1495 East Salt Lake City, UT 84121				\$500.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$6,470.00</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$25,237.92</b>

Total Contributions Received on this page is the sum of this page and previous pages subtotals

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## Schedule A

### Itemized Contributions Received

I = In Kind, L = Loan, A = Amendment

Date Received	Name of Contributor	Complete Mailing Address	I	L	A	Contribution Amount
10/22/2008	Berner, Terry	8210 Top Of The World Drive Salt Lake City, UT 84121				\$50.00
10/23/2008	Holcomb, Fredrick F.	P.O. Box 901720 Sandy, UT 84090-1720				\$500.00
10/25/2008	Hale, Karen	2564 Maywood Drive Salt Lake City, UT 84109				\$100.00
10/26/2008	Xmission	51 East 400 South Ste 200 Salt Lake City, UT 84111	X			\$50.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$700.00</b>
<b>TOTAL CONTRIBUTIONS RECEIVED</b>						<b>\$25,937.92</b>

Total Contributions Received on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

X - Not required before May 12, 2009

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## Schedule B

### Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
8/28/2008	Office Depot	campaign supplies				\$50.47
8/28/2008	Reams	kick-off party supplies				\$49.80
9/1/2008	Office Max	supplies			X	\$49.77
9/3/2008	Regan Outdoor Advertising	billboard				\$3,566.00
9/6/2008	Chase Clyde	campaign work/gas				\$200.00
9/6/2008	Office Max	supplies				\$65.48
9/6/2008	The Bruno Group	printing				\$3,017.10
9/8/2008	Emily Hollingshead	campaign work				\$300.00
9/9/2008	Office Max	supplies				\$11.31
9/16/2008	Photography By Laurie	photos				\$74.76
9/18/2008	Imaginos	printing				\$150.99
9/20/2008	Chase Clyde	campaign work				\$50.00
9/20/2008	Rachel Kellersberger	campaign work				\$50.00
9/20/2008	Sam's Club	supplies				\$145.52
9/22/2008	Home Depot	supplies				\$165.80
9/22/2008	Office Max	supplies				\$209.06
9/26/2008	Office Max	supplies				\$101.41
9/26/2008	Xmission	website	X			\$50.00
9/27/2008	Chase Clyde	campaign work				\$50.00
9/27/2008	Kevin Bernstein	campaign work/gas				\$75.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$8,432.47</b>
<b>TOTAL EXPENDITURES MADE</b>						<b>\$8,432.47</b>

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

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## Schedule B

### Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
9/27/2008	Rachel Kellersberger	campaign work				\$50.00
9/27/2008	Smith's	supplies				\$19.64
9/30/2008	Dan Morgan	campaign work/supplies reimbursement				\$253.98
9/30/2008	Reagan Outdoor Advertising	billboards				\$7,657.40
10/2/2008	The Bruno Group	printing				\$961.20
10/4/2008	Capital One	supplies reimbursement				\$158.65
10/4/2008	Chase Clyde	campaign work/gas				\$150.00
10/4/2008	Smith's	supplies				\$18.01
10/8/2008	Office Depot	supplies				\$49.72
10/15/2008	Qwest	campaign phone				\$47.11
10/15/2008	The Bruno Group	printing				\$1,703.46
10/16/2008	McKell Ashcroft	supplies reimbursement				\$28.83
10/16/2008	Progressive Direct Mail	mailing				\$1,949.08
10/18/2008	Chase Clyde	campaign work				\$100.00
10/18/2008	Dan's	supplies				\$73.67
10/18/2008	Home Depot	supplies				\$97.74
10/18/2008	Rachel Kellersberger	campaign work				\$100.00
10/19/2008	Auburn Quad	ActBlue online fee				\$54.73
10/24/2008	Postmaster	postage stamps				\$151.20
10/26/2008	Xmission	website	X			\$50.00
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$13,674.42</b>
<b>TOTAL EXPENDITURES MADE</b>						<b>\$22,106.89</b>

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

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## Schedule B

### Itemized Expenditures Made

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	A	Expenditure Amount
10/27/2008	Jaxon Christensen	campaign work				\$30.00
10/28/2008	Home Depot	Supplies				\$20.32
<b>SUB TOTAL FOR THIS PAGE</b>						<b>\$50.32</b>
<b>TOTAL EXPENDITURES MADE</b>						<b>\$22,157.21</b>

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

X - Not required before May 12, 2009